

EVIDENCE OF TRANSFER OF CLAIM


TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **THE ROYAL BANK OF SCOTLAND PLC** ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **ATTESTOR VALUE MASTER FUND LP** ("Purchaser") 100% of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against **Lehman Brothers Holdings Inc.** ("L.B.H.I.") (the "Debtor"), the debtor in Case No. 08-13555 (JMP) pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), evidenced by proof of claim No. 20285 filed by Seller with the Bankruptcy Court.

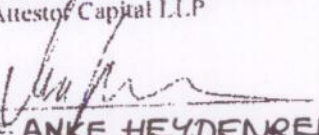
Seller hereby waives any objection to the transfer of the Claims to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the Claims, and directing that all payments or distributions of money or property in respect of the Claims be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed
this 15 day of January, 2014.

THE ROYAL BANK OF SCOTLAND PLC
By: RBS Securities Inc., its agent

By: 
Name: Suzanne Glosotti
Title: Authorized Signatory

ATTESTOR VALUE MASTER FUND LP
By: Attestor Capital L.P.

By: 
Name: ANKE HEYDENREICH
Title: MANAGING MEMBER

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: Lehman Brothers Holdings Inc., et al

Case No. 08-13555 (JMP)

Court ID (Court Use Only) _____

**NOTICE OF PARTIAL TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)**

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the partial transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> ATTESTOR VALUE MASTER FUND LP	<u>Name of Transferor:</u> THE ROYAL BANK OF SCOTLAND PLC
Notices to Transferee should be sent to: ATTESTOR VALUE MASTER FUND LP c/o Attestor Capital LLP 21 Upper Brook Street London W1K 7PY United Kingdom Tel: +44 20 7074 9621 Fax: +44 20 7074 9611 Attn: Anke Heydenreich Email: Anke.Heydenreich@attestorcapital.com	Court Record Address of the Transferor: (Court use only)
Last Four Digits of Acct.#: 7713	Last Four Digits of Acct.#: N/A
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor The Royal Bank of Scotland plc 600 Washington Blvd. Stamford, CT 06910 Fax: -- Attn: Suzanne Glossoti Email: Suzanne.glossoti@rbs.com
<u>Transferred Claim Amount:</u> \$2,573,745.00	
<u>Court Claim No. (if known):</u> 20285	
<u>Date Claim Filed:</u> 21 September 2009	

As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:


Transferee's Authorized Agent

Date: 28 January 2014

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571.